Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)
Conexeu Sciences Inc.		33-4814282
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
Investor relations	1-424-333-5622	ir@conexeu.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact
50 W Liberty St., Suite 880		Reno NV 89501
8 Date of action	9 Classification and description	
April 21, 2025	Common Stock par value $0.001	

10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
NA	NA	NA	NA

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

Reverse stock split on a 1-for-4 basis. Issued and outstanding shares were reduced from 38,022,445 to approx. 9,505,618.
Fractional shares rounded up.
Date of action as noted above.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

For every 4 (four) old shares held, these were cancelled and 1 (one) new share was issued.
This reversal had no efffect in % of shares held against the issued and outstanding on the date of action.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

NA

Part II **Organizational Action** *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

NA

18 Can any resulting loss be recognized? ▶

NA

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Date ▶ January 28, 2026

Print your name ▶ Stephen Inouye Title ▶ CFO

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054